

Company Profile & Proposal

Ubuild co.,Ltd



Table of Contents

- 1** Background
- 2** Organization
- 3** Business Lines
- 4** Business Program Flow
- 5** Project Marketing Alliances
- 6** Track Records
- 7** Agreements

1. Background

- 2006. 04 Established by Ubuild co.,Ltd
- 2006. 06 Conclusion of a contract with Corporation Korea Hotel Association Consultation(KHA), Supply Chain Management(SCM) and Special Purpose Company(SPC)
- 2006. 07 Consulting and Tourist development fund concerning KHA and Hotel sales
- 2006. 07 The beginning of business proposal, marketing investigation for the development of U-HOTEL solution system and building
- 2006. 07 The beginning of land and building(hotel, efficiency apartment, resident) consulting, sales agency (real estate consulting & agency service)
- 2006. 07 Business proposal(KHA cooperation) concerning LG Electronics'HomeNet dept. and U-HOTEL system development/installation
- 2006. 08 Completion of the execution team organized by the specialist for the installation of HomeNet and U-HOTEL system
- 2006. 09 Investigation enquiry & practice in order to install the u-HOTEL of domestic hotels from the HomeNet dept. of LG Electronics
- 2006. 09 Land purchase of Taebaek Hycity Hotel
- 2007. 01 Implementation to Hycity Hotel as a developer
- 2007. 03 Sales consulting of Lamada Suanbo Tourist hotel
- 2007. 06 Tourist development fund of Taebaek Hycity Hotel

1. Background

- 2007. 07 Consulting for new-build land of Busan Woodong hotel
- 2007. 09 Purchase consulting for Gumi Haerim efficiency apartment
- 2008. 02 Consulting & tourist development fund for turning Gumi Haerim efficiency apartment into a hotel
- 2008. 07 Tourist development fund of Lamada Suanbo Tourist hotel
- 2008. 10 Consulting for land sales of Mokpo Blue Ocean hotel
- 2009. 02 Tourist development fund Mokpo Blue Ocean hotel
- 2009. 04 Registration completion by hotel solution dept. and a special store for order & installation of LG Electronics
- 2009. 05 MOU contract concerning sales with special store for system airconditioner of LG Electronics
- 2009. 07 Consulting and tourist development fund of Yeosu hotel
- 2010. 05 Agency of land sales to Buyeong efficiency apartment in Changdong
- 2010. 05 Consulting & tourist development fund for turning Buyeong efficiency apartment into a hotel
- 2010. 06 MOU contract for commodity marketing alliance with InterBizCorp
- 2010. 09 MOU contract for project marketing alliance with Youngju real estate brokerage office
- 2010. 11 MOU contract for project marketing alliance with London property solution
- 2010. 11 MOU contract for project marketing alliance with RTN real estate channel
- 2010. 11 MOU contract for project marketing alliance with Sydney Nationwide Realty

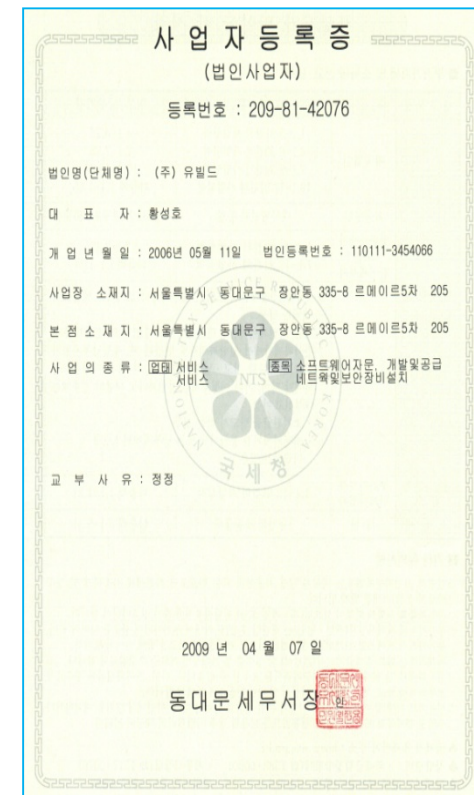
1. Background

- 2010. 12** MOU contract for metal scrap marketing alliance with Luna & Solas(L&S Corp)
- 2010. 12** MOU contract for biodiesel(raw material) marketing alliance with BNJ INC(Ukraine)
- 2011. 01** MOU contract for oil(D2, JP54, mazut) marketing alliance with SB Trading
- 2011. 01** Contract of a sole mandate agreement with Sydney Nationwide Realty
- 2011. 03** MOU contract for mazut and coking coal marketing alliance with Indigo
- 2012.06** Conclusion of a contract of annual 60,000 ton for zinc ore concentrate between Korea Zinc co.,Ltd and India company (seller)
- 2012.07** Conclusion of a contract of annual 48,000 ton for Asphalt between SK Energy and China company (buyer)

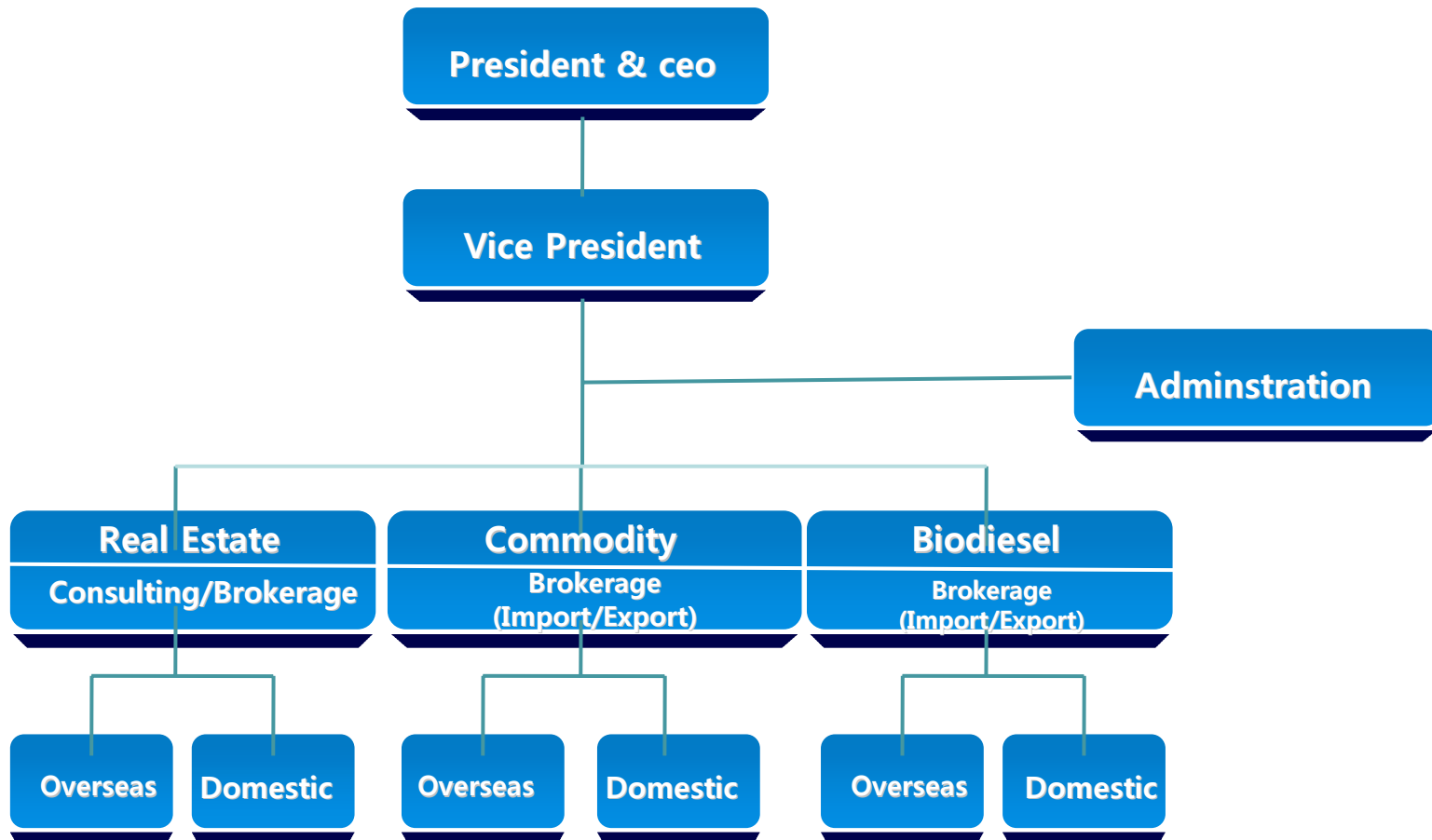
1. Background

Company / President ceo	Ubuild co.,Ltd / Song Hwo, Hwang
Business Lines	<ul style="list-style-type: none"> . Trade/Brokerage of domestic & foreign Commodity . Sales/Brokerage/Consulting of domestic & foreign real estate . Hotel Solution Distributor of LG Electronics
Business License Number	209-81-42076
Address	#415 Hyojae B/D, 75-1 Jongro 5-ga, Seoul 110-835, Korea
Telephone no. Fax no.	+82-70-8282-7466 +82-2-3672-4406
Established date	May 11, 2006
Capital (KRW)	₩ 140,000,000.-

Business License Number



2. Organization



3. Business Lines

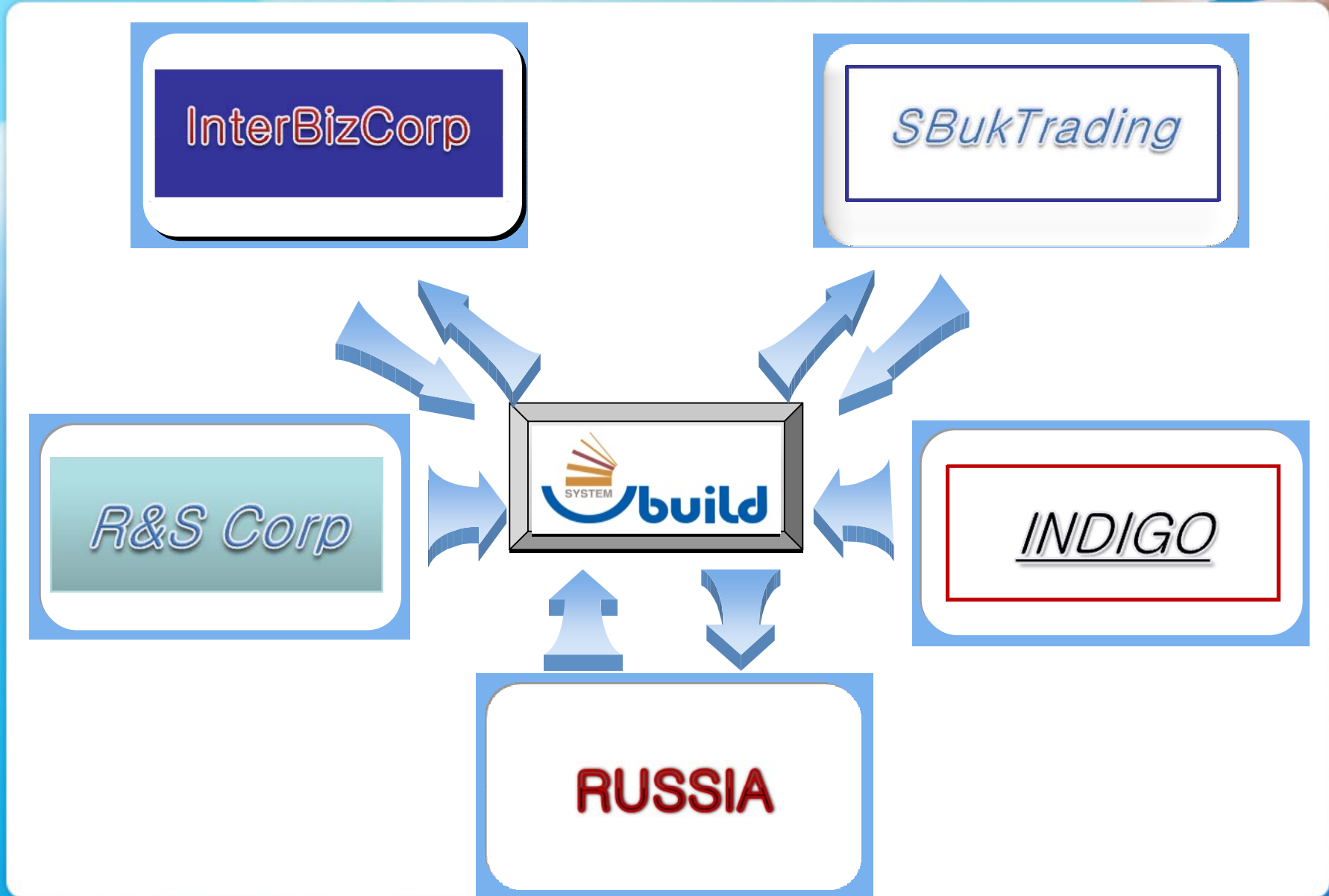
Real Estate Brokerage

- Efficiency apartment/
Shopping center
- Resident Apartment
- Building
- Land
- Villa
- Etc.

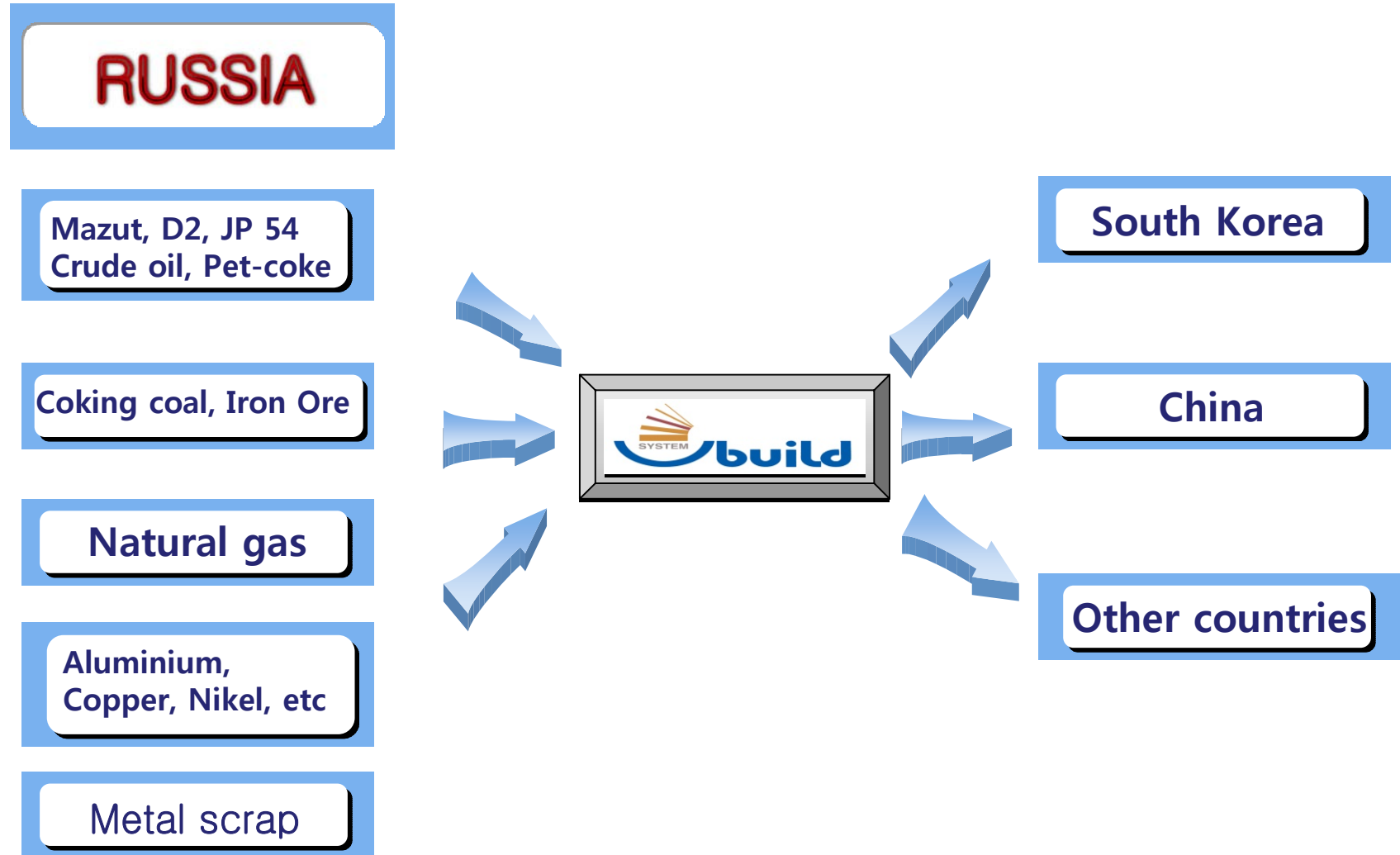
Commodity Brokerage

- Coking coal, Iron Ore
- Petrochemical Oil
(Mazut, D2, JP54,
Pet Coke, Crude oil, etc.)
- Metal Scrap
- Natural gas
- Aluminum, Nickel, Copper
etc.
- Biodiesel Raw Materials

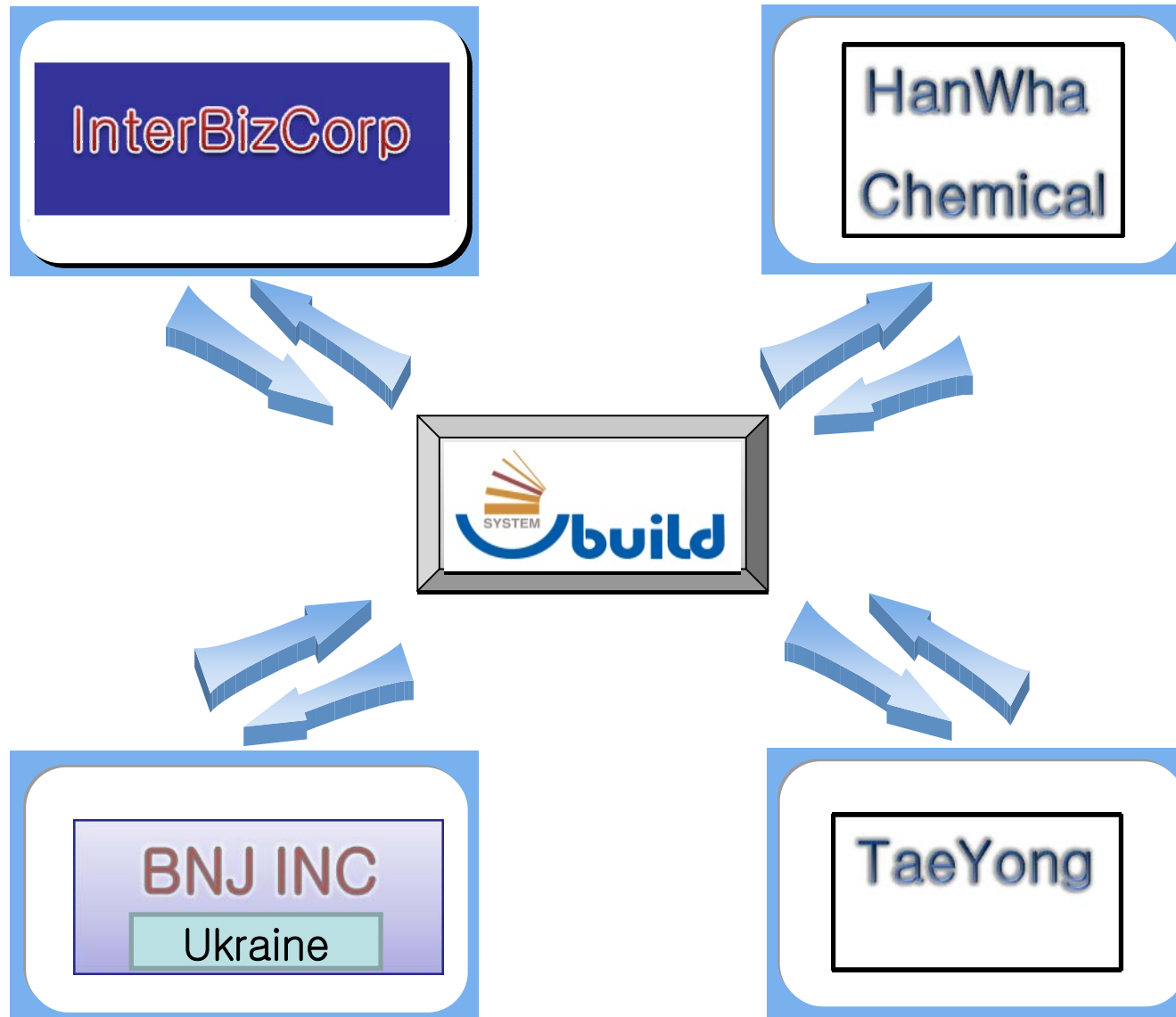
4. Business Program Flow (Commodity Brokerage)



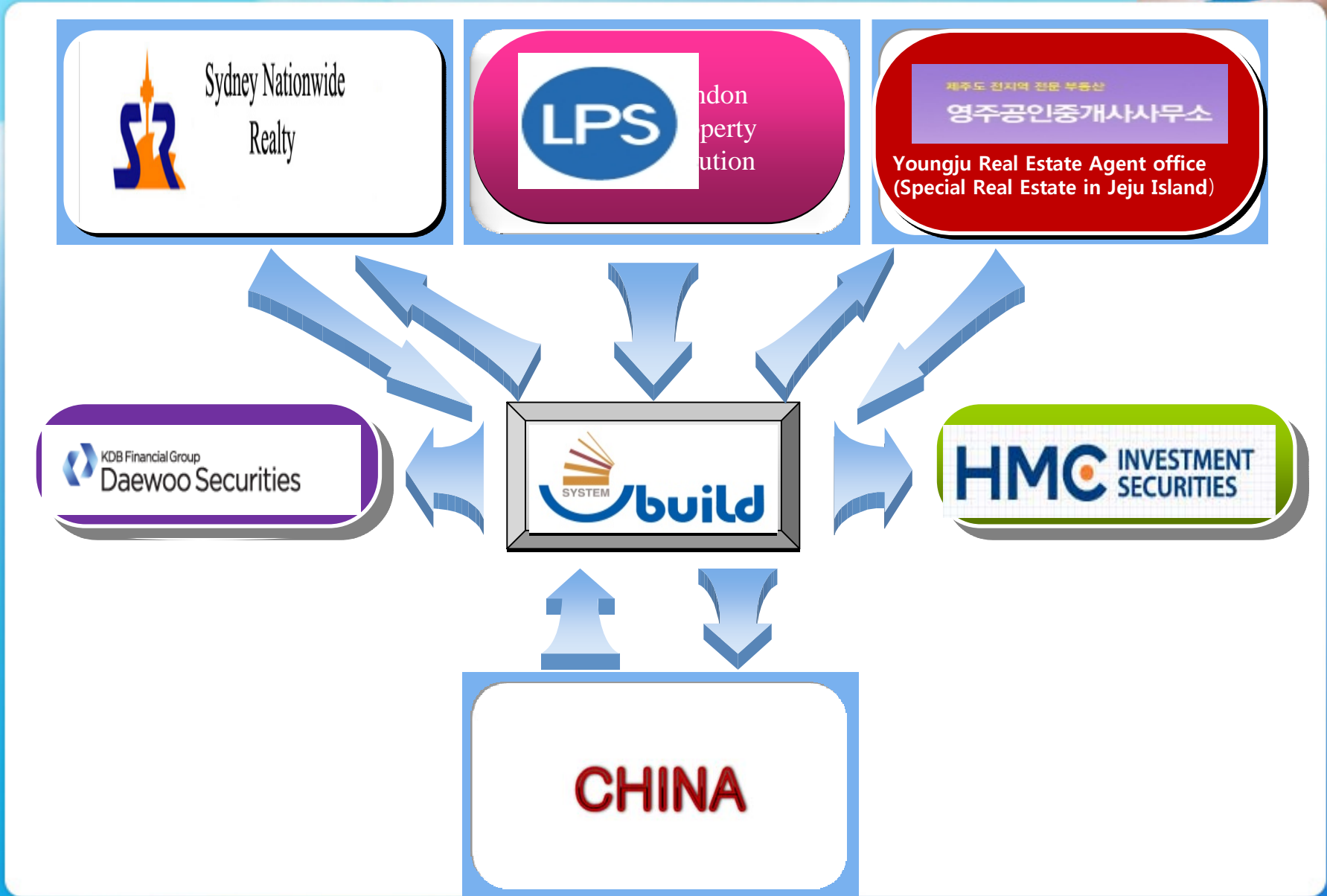
4. Business Program Flow (Commodity Brokerage)



4. Business Program Flow (Biodiesel Brokerage)



4. Business Program Flow (Real Estate Brokerage)



5. Project Marketing Alliances (Commodity, Biodiesel Brokerage)

Introduction

InterBizCorp

Pet-coke, Chemicals, Biodiesel trade in Korea

SBukTrading

Commodity and Oil trade in Korea

R&S Corp

Metal scrap resale and trade in Korea

BNJ INC

Commodity, Biodiesel raw material in Ukraine

HanWha Chemical

Biodiesel manufacturer in Korea

INDIGO

Coking Coal, Iron ore and Oil trade in Korea

5. Project Marketing Alliances (Domestic & Overseas Realty Brokerage)

Introduction



Sydney Nationwide
Realty

Sydney Nationwide Realty in Australia

LPS

London property Solution in United Kingdom

제주도 전지역 전문 부동산
영주공인중개사사무소

**Youngju Real Estate Agent office
(Special Real Estate in Jeju Island, South Korea)**

RTN 부동산TV

Real Estate Television Network in South Korea

KDB Financial Group
Daewoo Securities

Daewoo Investment Securities in South Korea

HMC INVESTMENT
SECURITIES

HMC Investment Securities in South Korea

6. Track Record

- 2006. 09 Land purchase of Taebaek Hycity Hotel
- 2007. 01 Implementation to Hycity Hotel as a developer
- 2007. 03 Sales consulting of Lamada Suanbo Tourist hotel
- 2007. 06 Tourist development fund of Taebaek Hycity Hotel
- 2007. 07 Consulting for new-build land of Busan Woodong hotel
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- 2008. 02 Consulting & tourist development fund of turning Gumi Haerim efficiency apartment into a hotel
- 2008. 07 Tourist development fund of Lamada Suanbo Tourist hotel
- 2008. 10 Consulting for land sales of Mokpo Blue Ocean hotel
- 2009. 02 Tourist development fund Mokpo Blue Ocean hotel
- 2009. 04 Registration completion by hotel solution dept. and a special store for order & installation of LG Electronics
- 2009. 07 Consulting and tourist development fund of Yeosu hotel
- 2010. 05 Agency of land sales to Buyeong Officetel in Changdong
- 2010. 05 Consulting & tourist development fund of turning Buyeong Officetel into a hotel
- 2010. 11 Sale of rapeseed oil to Hanwha chemicals(5,000 TN)

6. Track Record

- 2011. 01** Sale of metal scrap(HMS 1+2) to R&S Corp (4,000 TN)
- 2011. 03** Sale of Pet coke to InterBizcorp (4,000TN)
- 2011. 06** Sale of bauxite ore to BNJ INC Ukraine (10,000TN)
- 2011. 08** Sale of mazut to Indigo- SKenergy(50,000TN)
- 2012. 06** Sale of zinc ore concentrate to Korea Zinc Co.,Ltd (5,000TN)
- 2012. 07** Sale of asphalt SK-70 from SK Energy (4,000TN)

7. Agreements

Sole Mandate Agreement



Sydney Nationwide Realty Pty Ltd

Suite 1, Level 2, 303 Pitt Street Sydney NSW 2000

ABN: 91 099 610 303

Tel: (02) 9283 7256 Fax: (02) 9283 8256

email: snr@sydneyrealty.com

SOLE MANDATE AGREEMENT

Sydney Nationwide Realty (SNR) hereby agrees **Ubuild co.,Ltd(UB)** to act for the period of 2 years ("**the mandate period**") commencing from date of signature hereof as the sole mandate to introduce The Purchaser for Properties for sale in **Australia** substantially from countries (**The Region**) listed as below:

China / Korea / Unite Kingdom

SNR irrevocably instructs and authorizes **UB** to find purchasers and then identifies detailed purchaser information dealing with **UB** together all of businesses and/or properties in this agreement period.

SNR undertakes to pay **UB** 50 % of the sales commission (including relevant tax, if applicable) paid by the Purchaser and/or the Vendor, upon **Settlement** (Registration for transfer of ownership).

Signature of this agreement gives rise to legal consequences and, when duly signed by below both parties, will result in a legally binding contract.

President & ceo / James Kim
Sydney Nationwide Realty

Date : 1 / January / 2011

President & ceo / Seong Ho, Hwang
Ubuild co.,Ltd

Date : 1 / January / 2011

7. Agreements

Sole Mandate Agreement

영주공인중개사사무소

YoungJu Real Estate Agent Office

1537-10, Yeon-dong, Jeju-city, Jeju-Island, Korea

REG: 가 4402 877

H.P : 017 696 3238 Tel.(064) 712 3488. Fax.(064)712 2900

email: woojeju@hanmail.net

SOLE MANDATE AGREEMENT

Ubuild co.,Ltd(UB) hereby agrees **YoungJu Real Estate Agent Office(YREAO)** to act for the period of 1 years ("the mandate period") commencing from date of signature hereof as the sole mandate to introduce The Purchaser for Properties for sale in **Jeju-do** substantially from countries (**The Region**) listed as below.

JEJU-ISLAND

UB irrevocably instructs and authorizes **YREAO** to find purchasers and then identifies detailed purchaser information dealing with **YREAO** together all of businesses and/or properties in this agreement period.

UB undertakes to pay **YREAO** 50 % of the sales commission (including relevant tax, if applicable) paid by the Purchaser and/or the Vendor, upon **Settlement** (Registration for transfer of ownership).

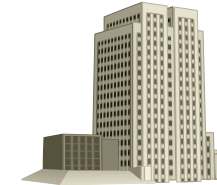
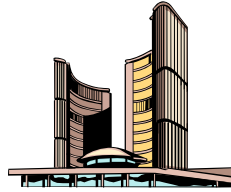
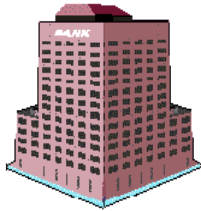
Signature of this agreement gives rise to legal consequences and, when duly signed by below both parties, will result in a legally binding contract.

최인우

황성호

President & CEO / In Woo, Choi
YoungJu Real Estate Agent Office
Date : 1 / November / 2010

President & CEO/ Seong Ho, Hwang
Ubuild co.,Ltd
Date : 1 / November / 2010



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jnspark@hanmail.net
- **Office no.** +82-70-8282-7466
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