

75  
Azadi Ka  
Amrit Mahotsav



# GUJARAT

## INVESTORS' PREFERRED BUSINESS DESTINATION



### REASONS TO INVEST IN GUJARAT

10<sup>th</sup> **VIBRANT GUJARAT**  
**GLOBAL SUMMIT 2022**  
From Aatmanirbhar Gujarat to Aatmanirbhar Bharat

# Economic Snapshot - Gujarat

Gujarat's GDP (at current prices) grew at **10% CAGR between 2015-16 to 2020-21**. GDP stood at USD 221 billion in 2020-21, as against USD 137 billion in 2015-16

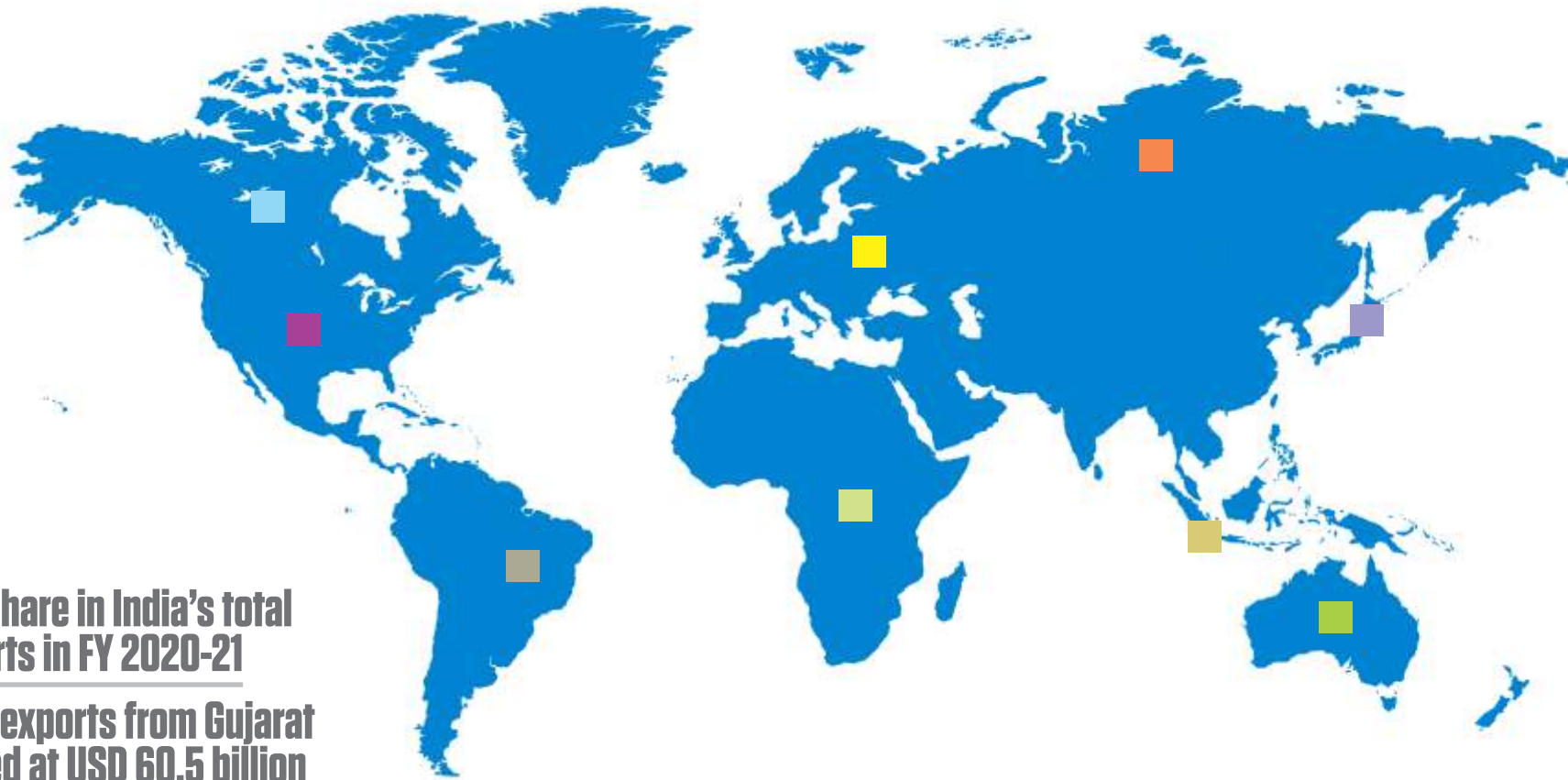
Gujarat accounts for about **17% of India's Industrial output with 11% of India's factories**

In 2019-20, **manufacturing sector's share as a percentage of State's GSDP was 37.5% as compared to 17% in the National GDP**

**Gujarat witnessed 262% growth in Foreign Direct Investments (FDI) in 2020-21 over previous year**



# Gujarat Exports Goods and Services to Over 180 Countries



**21% Share in India's total exports in FY 2020-21**

**Total exports from Gujarat valued at USD 60.5 billion in FY 2020-21**

- EUROPEAN UNION** Petroleum Products, Castor Oil, Organic Chemicals, Iron & Steel, etc.
- AUSTRALIA** Iron & Steel, Pharma, Agro Chemicals, Electric Machinery, etc.
- RUSSIA** Pharma, Ceramics, Inorganic Chemicals, Rice, Agro Chemical, Bulk Drugs, etc.
- AFRICA** Motor Vehicle/cars, Processed Fruits & Juices, Plastic Raw Materials, etc.
- JAPAN** Petroleum Products, Agro Chemicals, Elec. Machinery, Marine, etc.
- BRAZIL** Agro Chemicals, Dyes, Spices, Ceramics, Cosmetics, etc.
- INDONESIA** Groundnut, Dyes, Sugar, Oil Meals, Industrial Machinery, etc.
- USA** Pharma, Fabrics, Petroleum Products, Organic Chemicals, etc.
- CANADA** Iron & Steel, Pharma, Fabrics, Silver, Auto Tyres & Tubes, etc.

# A Pioneering State with many Firsts



**Rank in Foreign Direct Investments (FY 2020-21)**

**Rank in the Logistics Ease Across Different States (LEADS) Index in 2021, 2019 & 2018**

**Rank in Export Preparedness Index - 2020**

**'BEST PERFORMING STATE' in the National Startup Ranking - 2018 & 19**

**Rank in Composite Water Management Index - 2019**



# REASONS TO INVEST IN GUJARAT



# Reasons To Invest In Gujarat



# Enabling Industrial Ecosystem in Gujarat

## Industrial Land Availability

- Over 200 industrial estates, 20 SEZs
- 3 operational Special Investment Regions
- Over 100 Private Industrial, logistics, textile & Apparel Parks

## Road and Rail Connectivity

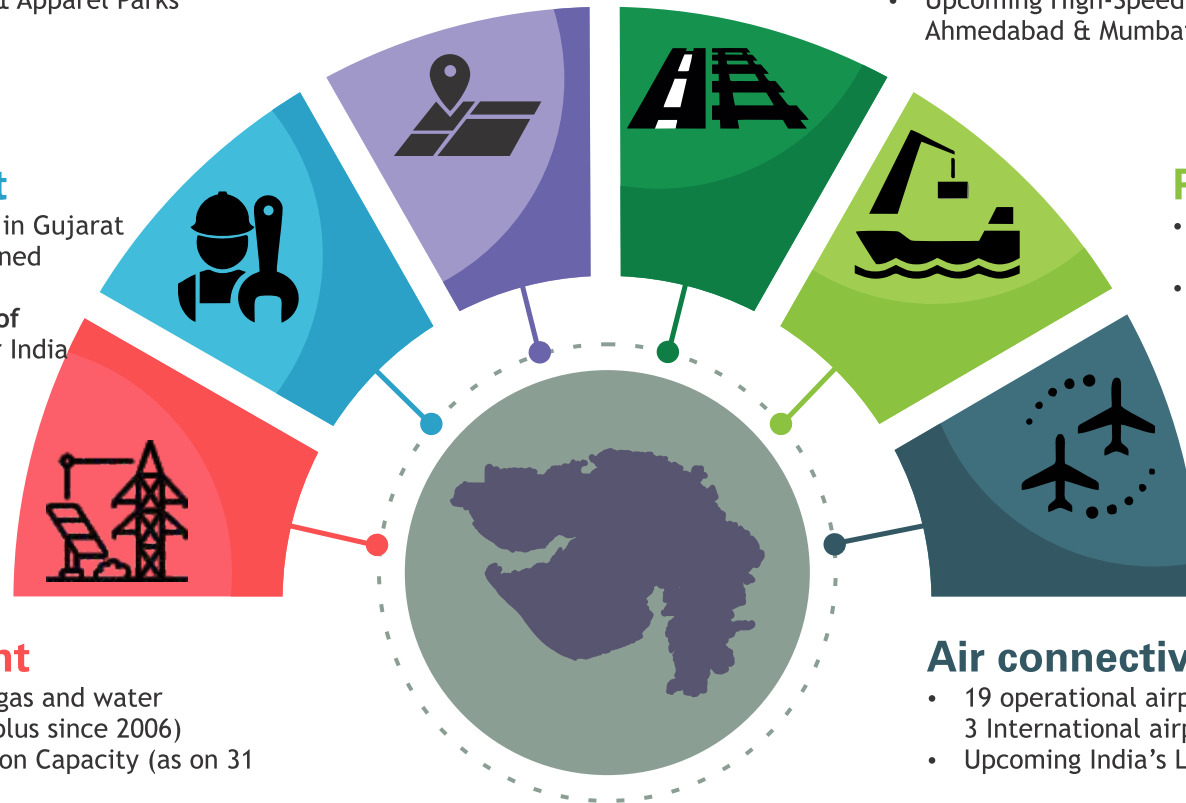
- ~1.8 lakh kms. well-surfaced roads providing excellent connectivity
- Railway route length >5,200 kms.
- Upcoming High-Speed Rail between Ahmedabad & Mumbai

## Skill Development

- More than 580 ITIs present in Gujarat
- Over 1 million workers trained every year
- Gujarat ranks 2<sup>nd</sup> in terms of Knowledge workers as per India Innovation Index -2019

## Ports

- 48 ports handling 40% of India's cargo movement
- ~ 534 Million Tonnes of Port Cargo handled annually



## Power Abundant

- Availability of natural gas and water
- Power grid (power surplus since 2006)
- 39 GW Power Generation Capacity (as on 31 May 2021)

## Air connectivity

- 19 operational airports and airstrips with 3 International airports
- Upcoming India's Largest Airport in Dholera

**Only State in India to have operational Petroleum, Chemicals & Petrochemicals Investment Region (PCPIR).  
PCPIR has attracted USD 13.5 billion investment**

**Only State to have a fully functional, state-wide natural gas and water supply grid,  
100% electrification, world-class roads and rail network**

# A Proactive Government Committed to Ease of Doing Business

## EASE OF DOING BUSINESS

1

### MSME Act 2019

The Act exempts all MSMEs from obtaining approvals for a period of 3 years and start operations immediately.

2

### Gujarat Single Window Clearance Act 2017

- Committees formed to monitor the applications status at Dist. and State level
- Common Application Form along with prescribed timelines and documents

3

### Gujarat Land Bank

Fully digitized, GIS based map providing real time land information from anywhere in the world. 33,000+ ha. land made available.

4

### Dedicated Country Desks & Relationship Officers

At Industrial Extension Bureau (iNDEXTb) to handhold, facilitate and assist Foreign companies pertaining to business opportunities in Gujarat

5

### Investor Facilitation Portal (IFP)

840,000+ applications processed. Provision for online mega approval, covering 25 approvals (land, utilities, building approval, etc.) underway

6

### Compliance Reduction

- Total 2,617 compliances have been reduced
- Gujarat is among the top three states for minimizing compliance burden



# Sectoral Leadership

## Gujarat is a National Leader in



Automobiles & Auto-parts



Chemicals & Petro-chemicals



Gems & Jewellery



Pharma & Medical Devices



Sanitary/Ceramics Goods



Textiles, Garments & Apparel

## Gujarat's Sectoral Zenith

World's Largest Petroleum Refining Hub (Jamnagar)

Global Leader in Diamond Processing (Surat)

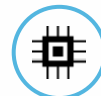
World's 2<sup>nd</sup> Largest Ceramic cluster (Morbi)

Asia's Largest Dairy - AMUL

Textile State & Denim Capital of India

Contributes one-third to India's Pharma production

## Strategic Framework for Emerging Sectors



Electronics/ ESDM



IT/ITeS



Defence & Aerospace



Green Hydrogen



Electric Vehicle & Battery Storage

# Policy-driven Approach



# Gujarat Industrial Policy 2020 Highlights

## **Substantial reduction in cost of doing business – land lease on long term**

Government will provide land on long term lease up to 50 years to industrial enterprises @6% of the market rate

---

## **Capital Subsidy**

Gujarat is the first state to de-link incentives from SGST. Upto 12% of fixed Capital investment (no upper cap) will be given to large industries for setting up manufacturing operations in the form of capital subsidy

---

## **Relocation subsidy on a case-to-case basis**

Tailored incentives for companies willing to relocate from other countries / and or diversifying their supply chains

---

## **Encouraging Research and Innovation (R&D)**

Financial support of up to USD 0.7 million to private companies / institutions for setting up R&D institution / product development centre. Assistance of up to 50% of project cost for Contract / sponsored research

---

## **Support for Environmental Infrastructure and Sustainable Development**

Financial support of up to USD 6.7 million (40% of project cost) for common environmental infrastructure facilities

# Futuristic Infrastructure

## DMIC & DFC

- Gujarat has invested in developing SIRs and SICs
- 38% of the USD 90 billion **Dedicated Freight Corridor** between Delhi and Mumbai passes through Gujarat

## GIFT City

- India's first International Financial Services Centre (IFSC), first International Exchange (India INX) and Operational Smart City with world class infrastructure
- GIFT City has already attracted investment commitments of over USD 1.6 billion

## Dholera SIR

- India's largest Greenfield Global Manufacturing Hub spread over 900 sq. km
- 500 acres land earmarked for defence aviation hub
- International Airport, MRT & Ahmedabad – Dholera Expressway

## DREAM City

- Diamond Research & Mercantile City (DREAM) is the world's largest single complex diamond bourse
- This Smart City is built over 2000 acres with its own customs office and banking facility

## High Speed Rail

- India's first high speed rail project between two mega cities – Ahmedabad & Mumbai
- The project is expected to facilitate economic growth through the established network

## Mandal Becharji SIR

- Home to some of the world's largest automobile & auto component companies
- Japanese Industrial Cluster with presence of companies like Suzuki, Honda, Toyota Tsusho, etc.

## Greenfield ports

- Mundra Port is the largest commercial port in India, with state-of-the-art infrastructure and multi-modal connectivity
- New ports at Nargol, Chhara, Jafrabad & Bhavnagar LNG Terminal

## Renewable Energy

- 30,000 MW: World's largest hybrid solar-wind power park in Kutch
- 1,000 MW: World's largest offshore Wind Farm project in Pipavav



# Sustainability

Gujarat is Strongly Focusing Towards Sustainable Development

## Green Energy

### **Gujarat Solar Policy 2021**

Gujarat has set a target of producing 30,000 MW of green energy by 2022

### **Wind Power**

Highest wind power generation capacity in India (8,500+MW)

## Clean Mobility

### **Gujarat EV Policy 2021**

Gujarat aims to deploy 200,000 electric vehicles on the road in the next 4 years

## Clean Environment

### **ESG vision**

Developing ESG vision for reducing the carbon emissions by 2030

### **Green Mega Innovative Projects Scheme**

Scheme to encourage industries to take up decarbonization initiatives towards climate change

### **Emissions Trading Scheme (ETS)**

Gujarat implemented India's first Emission Trading Scheme & the world's first cap-and-trade market.

# Ease of Living / Social Life

Gujarat is the 4th most urbanized state in India with ~43% population living in urban areas (Census 2011)

3 cities of Gujarat (Ahmedabad, Surat and Vadodara) in the top 10 cities in the Ease of Living Index 2020

Ahmedabad, Vadodara and Surat rank in the top 10 cities in the National Smart City Rankings

Culturally vibrant state with various ethnic groups

Air connectivity to International airports and rest of India

Premier Educational Institutions of Global repute: IIM-A, IIT-Gn, NID, NIFT, CEPT, NFSU, PDEU, MICA etc.

Uninterrupted Power Supply

World class sporting venues and recreational facilities

State-of-the-art healthcare facilities like Apollo, Zydus, Sterling, SVP Hospital, etc

One of the safest and secured places in India



# GUJARAT: WHERE LIFE IS CELEBRATION

## Statue of Unity ▶

### World's Tallest Statue (182 m)

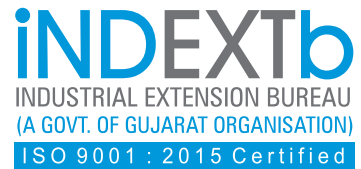
- Coupled with the scenic Sardar Sarovar Dam, Wildlife Sanctuary, Waterfalls and scenic environment
- Emerging as a global favourite with more than 5 Million tourists visiting the statue so far.

## Gujarat has four World Heritage sites:

Dholavira, Champaner near Pavagadh, Rani ki Vav in Patan and the historic city of Ahmedabad (India's first World Heritage City)

**Gujarat Offers**  
Spiritual Destinations  
Vibrant Fairs and Festivals  
Diverse Cuisines  
Nature, Wildlife and Beaches  
Rich Architectural Heritage  
UNESCO World Heritage Sites  
Oldest to Newest City-  
Dholavira to GIFT  
Rich Legacy: Mahatma Gandhi and  
Sardar Patel  
Mélange of Arts and Crafts





#### **Industrial Extension Bureau**

A Government of Gujarat Organization  
Block No. 18, 2<sup>nd</sup> Floor, Udyog Bhavan, Sector 11,  
Gandhinagar 382 010. (Guj.) India  
Phone: +91-79-2325 6009, 23250492 / 93  
Fax: +91-79-23250490  
Email: support@vibrantgujarat.com

For participation at the event\*:

Please visit [www.vibrantgujarat.com](http://www.vibrantgujarat.com)

Register your interest to attend the summit  
and relevant events

• Registration for the Summit Is through online  
application only.

[www.vibrantgujarat.com](http://www.vibrantgujarat.com) | [www.indextb.com](http://www.indextb.com)

**Helpline (+91 79 2324 0000)**

**Operating days of helpline: Monday to Friday**

**Operating time: 1100 hre to 1800 hrs**

Follow us on:  [vibrantgujarat](https://twitter.com/vibrantgujarat)  [vibrantgujarat](https://facebook.com/vibrantgujarat)  [vibrant\\_gujarat](https://instagram.com/vibrant_gujarat)  [vibrantgujarat](https://youtube.com/vibrantgujarat)